

OMB APPROVAL	
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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>LOEFFLER JOHN C II</u> <hr/> (Last) (First) (Middle) 8901 E. MOUNTAIN VIEW ROAD SUITE 150 <hr/> (Street) SCOTTSDALE AZ 85258 <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 05/15/2023	3. Issuer Name and Ticker or Trading Symbol <u>CaliberCos Inc. [ CWD ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <p style="text-align: center;">CEO</p>	5. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Class B Common Stock	1,927,732	D	
Class B Common Stock	1,778,989	I <sup>(1)</sup>	See footnote 1.

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date				

1. Name and Address of Reporting Person * <u>LOEFFLER JOHN C II</u> <hr/> (Last) (First) (Middle) 8901 E. MOUNTAIN VIEW ROAD SUITE 150 <hr/> (Street) SCOTTSDALE AZ 85258 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person * <u>C LO 2021 IRREVOCABLE TRUST</u> <hr/> (Last) (First) (Middle) 8901 MOUNTAIN VIEW ROAD SUITE 150 <hr/> (Street) SCOTTSDALE AZ 85258 <hr/> (City) (State) (Zip)
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**Explanation of Responses:**

1. Such shares are held by The C LO 2021 Irrevocable Trust U/A DTD June 17, 2021, of which Reporting Person is the sole trustee.

**Remarks:**

/s/ John C. Loeffler II 05/15/2023

/s/ John C. Loeffler II, Trustee 05/15/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.