The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

CIK (Filer ID Number) Previous Names None Entity Type 0001627282 CaliberCo Inc. Corporation Name of Issuer Limited Partnership Limited Partnership CaliberCos Inc. Limited Cantership Limited Liability Company Jurisdiction of Incorporation/Organization Entity Type General Partnership DeLAWARE General Partnership Business Trust Year of Incorporation/Organization Business Trust Other (Specify) Within Last Five Years (Specify Year) Other (Specify) Other (Specify) Yet to Be Formed Street Address 2 Surf 150 City State/Province/Country SUTE 150 Phone Number of Issuer City State/Province/Country ZIP/PostalCode Phone Number of Issuer Stort ARL 85258 480-295-7600	U			E COMMISSION	OMB APPROVAL
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City State/Province/Country ZIP/PostalCode Scottsdale ARIZONA 85258					
Scottsdale ARIZONA 85258					
	City	State/Province/Count	гу	ZIP/PostalCode	
Relationship: X Executive Officer Director Promoter	Scottsdale	ARIZONA		85258	
	Relationship: X Executive Officer	Director Promoter			

Clarification of Response (if Necessary):	

Last Name	First Name	Middle Name	
Martinez	Ignacio		
Street Address 1	Street Address 2		
8901 E. Mountain View Road	Suite 150		
City	State/Province/Country	ZIP/PostalCode	
Scottsdale	ARIZONA	85258	
Relationship: X Executive Officer Di	rector Promoter		
Clarification of Response (if Necessary)):		
Last Name	First Name	Middle Name	
Gerber	William	J	
Street Address 1	Street Address 2	,	
8901 E. Mountain View Road	Suite 150		
City	State/Province/Country	ZIP/PostalCode	
Scottsdale	ARIZONA	85258	
Relationship: Executive Officer X Di	-	00200	
Clarification of Response (if Necessary)			
Last Name	First Name	Middle Name	
	Michael		
Trzupek Street Address 1	Street Address 2		
8901 E. Mountain View Road	Suite 150		
City	State/Province/Country	ZIP/PostalCode	
Scottsdale	ARIZONA	85258	
	_	63236	
Relationship: Executive Officer X Di	rector Promoter		
Clarification of Response (if Necessary)):		
Last Name	First Name	Middle Name	
Hansen	Daniel	Paul	
Street Address 1	Street Address 2		
8901 E. Mountain View Road	Suite 150		
City	State/Province/Country	ZIP/PostalCode	
Scottsdale	ARIZONA	85258	
Relationship: Executive Officer X Di	rector		
Clarification of Response (if Necessary)):		
Last Name	First Name	Middle Name	
Taylor III	Lawrence	Х	
Street Address 1	Street Address 2		
8901 E. Mountain View Road	Suite 150		
City	State/Province/Country	ZIP/PostalCode	
Scottsdale	ARIZONA	85258	
Relationship: Executive Officer X Di	rector		
Clarification of Response (if Necessary)	-):		

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
	Hospitals & Physicians	
Investment Banking	Pharmaceuticals	
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as an investment company under	Manufacturing	Travel
the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
☐Yes ☐No ☐Other Banking & Financial Services	Construction	Tourism & Travel Services
	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	X Other Real Estate	_
Coal Mining		
Electric Utilities		
Energy Conservation		

Energy Conservation

Other Energy

5. Issuer Size

Revenue Range	OR /	Aggregate Net Asset Value Range
No Revenues	ſ	No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	vestment Compa	ny Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	ection 3(c)(1)	Section 3(c)(9)	
$\square Pulo 504 (b)(1)(i) \square$	ection 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)			
□ Rule 504 (b)(1)(iii)	ection 3(c)(3)	Section 3(c)(11)	
X Rule 506(b)	ection 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	ection 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	ection 3(c)(6)	Section 3(c)(14)	
	ection 3(c)(7)		
7. Type of Filing			
X New Notice Date of First Sale 2024-11-26 First Sale Yet to C	Occur		
Amendment			
8. Duration of Offering			
Does the Issuer intend this offering to last more than one year?	Yes X No		
9. Type(s) of Securities Offered (select all that apply)			
X Equity	П	Pooled Investment Fund Interests	
		Tenant-in-Common Securities	
X Option, Warrant or Other Right to Acquire Another Security		Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warrant or Ot	her Right to		
Acquire Security	J	Other (describe)	
10. Business Combination Transaction			
Is this offering being made in connection with a business combinat or exchange offer?	tion transaction,	such as a merger, acquisition	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any outside investor \$0 USD			
12. Sales Compensation			
Recipient	Recipient	CRD Number X None	
(Associated) Broker or Dealer X None	(Associate	ed) Broker or Dealer CRD Number X None	
Street Address 1	Street Add	Iress 2	
City	State/Prov	rince/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) All States Check "All States" or check individual States	Foreign	/non-US	
13. Offering and Sales Amounts			
Total Offering Amount \$15,000,000 USD or Indefinite			
Total Amount Sold \$2,000,000 USD			
Total Remaining to be Sold \$13,000,000 USD or Indefinite			
Clarification of Response (if Necessary):			
14. Investors			
Select if securities in the offering have been or may be sold to		not qualify as accredited investors, and enter the nur	mber of
□ such non-accredited investors who already have invested in the offering.			
Boggardiase of whother securities in the offering have been or n			tau tha
total number of investors who already have invested in the offe		ersons who do not qualify as accredited investors, en	ter the
		ersons who do not qualify as accredited investors, en	ter the 1

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and

check the box next to the amount.

Sales Commissions \$0 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
 accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer Signature		Name of Signer	Title	Date
CaliberCos Inc.	/s/ John C. Loeffler II	John C. Loeffler II	CEO	2024-12-11

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.